FAX TO:

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Subject:

New Dietary Ingredient Notification for 7-hydroxymatairesinol

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June 2, 2004

Subject: Our New Dietary Ingredient Notification for 7-hydroxymatairesinol.

Dear Dr. Walker,

In reference to your letter dated May 20, 2004 I wish to inform you that Hormos Medical Corp. considers the following information to be trade secret and confidential and should thus be excluded:

1. Paragraph 2 and 3 of section 2 on page 4 of the Notification, describing the manufacturing method.

References 12, 13, 14, 15, 16, 27, 28, 29, 30, 36, 37, 38, 39, 43, 49, 52 and 53 are all being prepared for publication in scientific journals and we therefore respectfully request that they will not be put on public display prior to December 31, 2004.

ours sincerely.

VP, Corporate Development

Hormos Medical Corporation

FAX.